

The  
**sukhjit** STARCH & CHEMICALS LIMITED



ISO 9001 : 2008  
Certificate No. Q-01160722  
www.sukhjitgroup.com

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Ref: SSC/VPF/BSE/2021-22/7718

Dt. 14/03/2022

Department of Corporate Services,  
Bombay Stock Exchange-Mumbai,  
25th Floor, P.J. Towers,  
Dalal Street, Fort,  
MUMBAI- 400 001

**BSE Code: 524542**

**Reg: Allotment/ Conversion of 8,62,360 fully convertible Equity Warrants into Equity Shares of face value of Rs. 10/- each to Promoters/ Non Promoters on a preferential basis**

Dear Sir(s),

With reference to your In-Principal Approval (Ref: DCS/PREF/KK/PRE/1629/2021-22 dated 03/11/2021) under Regulation 28(1) of the SEBI (LODR) Regulations, 2015 for allotment of 8,62,360 Equity Warrants convertible into Equity Shares of face value of Rs. 10/- each at a price of Rs. 300/- per Equity Share to Promoters/ Non Promoters on a preferential basis, the fully convertible warrants had been allotted to Promoter/ Promoter Group and Non Promoter/ Public category on a preferential basis on 15/11/2021 on receipt of Rs. 100/- per Equity Warrant. These warrants are convertible to Equity Shares on payment of the balance amount of Rs. 200/- per share within a period of 18 months from date of allotment of warrants i.e. on or before 14/05/2023. However, the Promoters have started depositing the balance amount for the necessary conversion of Equity Warrants into Equity Shares.

It is, therefore, intimated that the Board of Directors of the Company will meet on 28<sup>th</sup> March to make the allotment of the Equity Shares on conversion of the fully convertible Equity Warrants to Promoter/ Promoter Group and Non Promoter/ Public category on a preferential basis.

You are requested to kindly take note of the same.

Thanking You,

Yours Faithfully,

For THE SUKHJIT STARCH & CHEMICALS LTD

(AMAN SETIA)  
VICE PRESIDENT (FINANCE)  
& COMPANY SECRETARY



Nizamabad (Tel.) Plant : (08462) 238622, Fax : (08462) 239330  
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